

KUBER UDYOG LIMITED

Regd. Office: S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2,
Kolkata- 700109, West Bengal.

Website:www.kuberudyog.com Email Id:kuberudyoglimited@gmail.com
CIN: L51909WB1982PLC035481

Notice of Extra Ordinary General Meeting of the Members of the Company

Date : 12th December, 2014

Day : Friday

Time : 10:00 a.m.

Place : S M Bose Road, M B Sarkar Garden, P O Agarpara, Lp 79/2, Kolkata – 700 109

KUBER UDYOG LIMITED

Regd. Office: S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2, Kolkata-700109. West Bengal.
CIN: L51909WB1982PLC035481

NOTICE

NOTICE IS HEREBY GIVEN THAT AN EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF KUBER UDYOG LIMITED WILL BE HELD ON FRIDAY, 12th DAY OF DECEMBER, 2014 AT 10:00 A.M. AT ITS REGISTERED OFFICE SITUATED AT S M BOSE ROAD, M B SARKAR GARDEN, P O AGARPARA, LP 79/2, KOLKATA – 700 109, WEST BENGAL TO TRANSACT THE FOLLOWING BUSINESS:

ITEM NO. 1

INCREASE IN AUTHORIZED SHARE CAPITAL

To consider and, if thought fit, to pass with or without modification(s), the following resolution as Ordinary Resolution:-

“RESOLVED THAT pursuant to the provisions of Section 61(1)(a) and other applicable provisions, if any, of the Companies Act, 2013 read with applicable rules made in that behalf and subject to such other rules framed thereunder as may be applicable the Authorized Share Capital of the Company be and is hereby increased from Rs. 25,00,000 (Rupees Twenty Five Lacs only) divided into 2,50,000 (Two Lacs Fifty Thousand) Equity Shares of Rs. 10/- each to Rs. 5,00,00,000 (Rupees Five Crores only) divided into 50,00,000 (Fifty Lacs) Equity Shares of Rs.10/- each by creation of additional 47,50,000 (Forty Seven Lacs Fifty Thousand) Equity Shares of Rs.10/- each.”

“RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds and things as may be necessary for giving effect to this resolution.”

ITEM NO. 2

AMENDMENT OF MEMORANDUM OF ASSOCIATION

To consider and, if thought fit, to pass with or without modification(s), the following resolution as Ordinary Resolution:-

“RESOLVED THAT pursuant to the provisions of Section 13 read with Section 61 and other applicable provisions of the Companies Act, 2013, Clause V of the Memorandum of Association of the Company be and is hereby substituted and read as under :-

Clause V:- “The Authorised Share Capital of the Company is Rs. 5,00,00,000 (Rupees Five Crores only) divided into 50,00,000 (Fifty Lacs) Equity Shares of Rs.10/-each with the power to increase and reduce the share capital and to divide the shares in the capital for the time being into several classes and to attached thereto respectively such preferential rights and privileges or conditions including the power to create preference shares subject to the provision of Companies Act.”

“RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds, things and matters that may be necessary, desirable or expedient for giving effect to the aforesaid resolution.

ITEM NO. 3:

ALTERATION OF ARTICLES OF ASSOCIATION CONSEQUENT UPON THE INCREASE IN THE AUTHORISED SHARE CAPITAL:

To consider and, if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:-

“RESOLVED THAT pursuant to the provisions of Section 14 (1) and other applicable provisions of the Companies Act, 2013, Article 5 (a) of the Articles of Association of the Company be and is hereby substituted and read as under :-

Article 5 (a):- “The Authorised Share Capital of the Company is Rs. 5,00,00,000 (Rupees Five Crores only) divided into 50,00,000 (Fifty Lacs) Equity Shares of Rs.10/-each with the power to increase and reduce the share capital and to divide the shares in the capital for the time being into several classes and to attached thereto respectively such preferential rights and privileges or conditions including the power to create preference shares subject to the provision of Companies Act.”

“RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all such acts, deeds, things and matters that may be necessary, desirable or expedient for giving effect to the aforesaid resolution.

ITEM NO. 4:

ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS

To consider and, if thought fit, to pass with or without modification the following resolution as Special Resolution:

“RESOLVED THAT pursuant to the provision of Sections 42 & 62 and all other applicable provisions, if any, of the Companies Act, 2013 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modification thereto or re-enactment thereof for the time being in force) and in accordance with the Foreign Exchange Management Act, 1999 (including any amendment, modification, variation or re-enactment thereof, and pursuant to the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 (the **“SEBI (ICDR) Regulations, 2009”**) as in force, and subject to the Regulations/Guidelines, if any, issued by the Government of India, Securities and Exchange Board of India (**“SEBI”**), the Stock Exchanges where the shares of the company are listed and any other applicable laws, rules and regulations (including any amendment thereto or re-enactment thereof for the time being in force) and the relevant provisions of the Memorandum and Articles of Association of the Company and Listing Agreement entered into by the Company with the Stock Exchange where the shares of the Company are listed, and subject to such approvals, consents, permissions and sanctions as may be required from the Government of India, Reserve Bank of India, Securities and Exchange Board of India, Stock Exchange and any other relevant statutory, governmental authorities or departments, institutions or bodies (**“Concerned Authorities”**) in this regard **the members at the Extraordinary General Meeting of the Company**, hereby accord its approval for issue and allotment, for cash, upto 32,89,000 (Thirty Two Lacs Eighty Nine Thousand Only) fully paid-up equity shares of face value of Rs. 10/- each of the Company to the Strategic Investors, not forming part of the Promoter Group of the Company, on Preferential Basis at an Issue Price of Rs.12/- per equity share (including premium of Rs. 2/- per equity share) aggregating to Rs. 3,94,68,000/- (Rupees Three Crores Ninety Four Lacs Sixty Eight Thousand Only), or at such higher prices as may be determined in compliance with Chapter VII of the SEBI (ICDR) Regulations, 2009, and on such terms and conditions and in such manner as the Board may in its absolute discretion deem fit to the following entities as mentioned below:

Sr. No.	Name	No. of Shares Proposed for Allotment	Allottee is : QIB/ MF/ FI/ Trust/ Banks/ Others - Specify
1	Rushabh Arvind Shah	25000	Individual
2	Anuja Rushabh Shah	25000	Individual
3	Mukesh P.Shah HUF	25000	HUF
4	Hetvi Karan Shah	25000	Individual
5	Jayshree Dilip Shah	25000	Individual

Sr. No.	Name	No. of Shares Proposed for Allotment	Allottee is : QIB/ MF/ FI/ Trust/ Banks/ Others - Specify
6	Siddharth Dilip Shah	25000	Individual
7	Khyati S. Shah	25000	Individual
8	Ramesh P. Shah HUF	25000	HUF
9	Rashmi R Shah	25000	Individual
10	Seema U Shah	25000	Individual
11	Pulin Rajnikant Shah	25000	Individual
12	Ila Rajnikant Shah	25000	Individual
13	Kanan Pulin Shah	25000	Individual
14	Vipul Girish Shah	25000	Individual
15	Jigisha Vipul Shah	25000	Individual
16	Daksha Girish Shah	25000	Individual
17	Vijay Chimanlal Panchal HUF	20000	HUF
18	Suraj Vijay Panchal	20000	Individual
19	Dilip C Panchal HUF	20000	HUF
20	Rakesh Pravinchandra Shah	25000	Individual
21	Pankaj K Shah	25000	Individual
22	Vaishali H Shah	25000	Individual
23	Sarojben Dhirajlal Shah	25000	Individual
24	Hiten D Shah	25000	Individual
25	Geeta Chandrakant Lakhani	30000	Individual
	Chandrakant Lakhani		Individual
26	Kavita C. Lakhani / Geeta C.Lakhani	30000	Individual
27	Bharat Ishwarlal Thakkar	100000	Individual
	Sangita Bharat Thakkar		Individual
28	Bharat I.Thakkar	30000	Individual
29	Ranjan I. Thakkar	10000	Individual
30	Chandrakant Lakhani	30000	Individual
	Geeta C. Lakhani		Individual
31	Chandrakant Jivanlal Lakhani (HUF)	30000	HUF
32	Ishwarlal T. Thakkar	10000	Individual

Sr. No.	Name	No. of Shares Proposed for Allotment	Allottee is : QIB/ MF/ FI/ Trust/ Banks/ Others - Specify
33	Sahil Bharat Thakkar	20000	Individual
	Bharat Thakkar		Individual
34	Jaydeep K Italiya	75000	Individual
	Rekhaben Italiya		Individual
35	Chintan Keshavbhai Italiya	75000	Individual
	Rekhaben K Italiya		Individual
36	Sumeet R Chandnani	75000	Individual
37	Taru Elastomers Pvt. Ltd.	75000	Company
38	Taraben R Soni	25000	Individual
	Ratilal M Soni		Individual
39	Kavita Sanjay Soni	25000	Individual
	Sanjay Ratilal Soni		Individual
40	Sapna Rajni Soni	25000	Individual
	Rajni Ratilal Soni		Individual
41	Dimple Manish Soni	25000	Individual
	Manish Ratilal Soni		Individual
42	Hitesh K. Mehta	20000	Individual
43	Dipti H Mehta	20000	Individual
44	Hitesh K Mehta HUF	20000	HUF
45	Purvesh R Shah	20000	Individual
	Deepa P Shah		Individual
46	Deepa P Shah	20000	Individual
	Purvesh R Shah		Individual
47	Purvesh R Shah HUF	20000	HUF
48	Himmat M Viradiya	150000	Individual
49	Pankaj V Viradiya	150000	Individual
50	Ravi Kumar Bandi	37500	Individual
51	Rajashree Bandi	12500	Individual
52	K Sai Geeta	150000	Individual
53	Neeta Kadel	12500	Individual

Sr. No.	Name	No. of Shares Proposed for Allotment	Allottee is : QIB/ MF/ FI/ Trust/ Banks/ Others - Specify
54	Shankar Lal Jhawar	12500	Individual
55	Hemalata Jhaver	12500	Individual
56	Sangeeta Daga	12500	Individual
57	Vishal Naredi	12500	Individual
58	Deepak Agarwal	12500	Individual
59	Swarupa Rani	12500	Individual
60	Prakashlal Raichandani	25000	Individual
61	Anil Kumar Raichandani	25000	Individual
62	Jyothi Raichandani	25000	Individual
63	Veena Raichandani	25000	Individual
64	Jaya Raichandani	25000	Individual
65	Manisha Raichadani	25000	Individual
66	Vibha Sunil Raichandani	25000	Individual
67	Doulatram Raichandani	25000	Individual
68	Purushotham Kankani	25000	Individual
69	Jayasree Kankani	12500	Individual
70	A-Square Enterprises	25000	Partnership
71	Premlatha Lalwani	15000	Individual
72	Sarita Lalwani	15000	Individual
73	Sharmila Devi Lalwani	15000	Individual
74	Jyoti Lalwani	15000	Individual
75	Sunita Lalwani	15000	Individual
76	Bhumika Lalwani	15000	Individual
77	Divya Lalwani	15000	Individual
78	Popatlal Porwal HUF	25000	HUF
79	Mamta Porwal	25000	Individual
80	Manish Jain	25000	Individual
81	Pratibha Tapuria	25000	Individual
82	Yatish Tapuriya	25000	Individual
83	Anand Kumar Maheshwari (HUF)	25000	HUF

Sr. No.	Name	No. of Shares Proposed for Allotment	Allottee is : QIB/ MF/ FI/ Trust/ Banks/ Others - Specify
84	Sangita Maheshwari	25000	Individual
85	Anandkumar Maheshwari	25000	Individual
86	Neena kamal Dalmia	50000	Individual
87	Sangita Sushil Dalmia	50000	Individual
88	Vidhyadhar V. Kulkarni	52000	Individual
89	Revati Vidhyadhar Kulkarni	52000	Individual
90	Meeta Sanjaykumar Desai	20000	Individual
	Sanjaykumar Pravinchandra Desai		Individual
91	Parag Harshadrai Mody	50000	Individual
92	Krina Parag Mody	25000	Individual
93	Urmila Harshad Mody	25000	Individual
94	Ami Rupesh Doshi	160000	Individual
95	Ansuya Nanalal Doshi	160000	Individual
96	Amisha Shetalkumar Shah	20000	Individual
	Shetalkumar Vinodrai Shah		Individual
97	Priti K Gianani	50000	Individual
98	Deeksha G Gianani	25000	Individual
	TOTAL	3289000	

“RESOLVED FURTHER THAT the Equity Shares shall be issued and allotted by the Company to the above-mentioned Strategic Investors, inter alia, subject to the following:

- the Relevant Date for the purpose of determining the minimum Issue Price of the shares on Preferential basis under the SEBI (ICDR) Regulations, 2009 shall be 12th November, 2014, being the date thirty (30) days prior to 12th December, 2014 i.e., the date on which the Extraordinary General Meeting of the members is convened, in terms of relevant sections of the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force) to consider the proposed preferential issue.
- the equity shares to be issued and allotted pursuant to the preferential allotment, shall be in dematerialized form only.
- the equity shares to be issued and allotted shall be subject to the Memorandum and Article of Association of the Company and shall be listed and traded on the Stock Exchange and shall rank pari passu in all respects with the existing equity shares of the Company.
- the new equity shares to be allotted to the allottee shall be subject to a lock-in period in accordance with regulation 78 of the SEBI (ICDR) Regulations, 2009.

- the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of equity shares, and also shall be entitled to vary, modify or alter any of the terms and conditions, including the issue price on a higher side than mentioned above, as it may deem expedient, without being required to seek any further consent or approval of the Company in a General Meeting.”

“**RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things and resolve any doubts, difficulties or questions that may arise in regard to offer, issue and allotment of Equity Shares and to effect any modification to the foregoing (including any modification of terms of the said issue) and to execute all such writings, documents and instruments as the Board may at its absolute discretion deem fit, necessary, expedient or desirable.”

“**RESOLVED FURTHER THAT** the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) of the Company and to generally do all such acts, deeds and things as may be necessary or incidental to give effect to the aforesaid resolutions.”

“**RESOLVED FURTHER THAT** the Board be and is hereby authorised to accept any amendments, modifications, variations and alterations as the GOI/SEBI or any other regulatory authority may stipulate in that behalf.”

“**RESOLVED FURTHER THAT** any of the Directors of the Company be and hereby severally authorised to do all such acts, deeds and take such steps as may be required to give effect to the above resolutions.”

By Order of the Board
For KUBER UDYOG LIMITED

Mr. Saurabh Rathod
Executive Director

Date: 17th November, 2014
Place: Kolkata

NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company. Proxies in order to be effective must be received at the registered office of the Company, not less than forty-eight hours before the commencement of this Extra Ordinary General Meeting.
2. The Members/Proxies should bring the Attendance Slip sent herewith duly filled for attending the Meeting.
3. Explanatory statement pursuant to section 102 of the Companies Act, 2013 in respect of special business set out in the notice is annexed hereto.
4. The Documents referred to in this Notice and Explanatory Statements are open for inspection at the registered office of the Company during office hours on all working days except Saturday and holidays between 10.30 am to 12.30 p.m. up to the date of the Extra Ordinary General Meeting.
5. Members / Proxies should bring the Attendance Slip duly filled in for attending the Meeting.
6. The Board of Directors has appointed Ms. Sweta Singhania, Practicing Company Secretary, having membership No. 17651 and Certificate of Practice No. 10600, as the Scrutinizer for conducting this E-voting process in a fair and transparent manner.

PROCESS FOR E-VOTING:**1. Instructions for e-voting:**

Pursuant to provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their right to vote by electronic means. As an alternative to vote physically at the EGM, and the business may be transacted through e-Voting Services provided by Central Depository Services (India) Limited ("CDSL").

Similarly, Members opting to vote physically can do the same by remaining present at the meeting and should not exercise the option for e-voting. However, in case Members cast their vote exercising both the options, i.e. physically and e-voting, then votes casted through e-voting shall be only be taken into consideration and treated valid whereas votes casted physically at the meeting shall be treated as invalid. The instructions for e-voting are as under, Members are requested to follow the instruction below to cast their vote through e-voting:

A. The instructions for members voting electronically are as under:

- (i) The voting period begins on 5th December, 2014 at 10:00 A.M. and ends on 6th December, 2014 at 6:00 P.M. During this period Shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 14th November, 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website www.evotingindia.com.
- (iii) Click on "Shareholders".
- (iv) Now Enter your User ID (For CDSL: 16 digits beneficiary ID, For NSDL: 8 Character DP ID followed by 8 Digits Client ID, Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on login.

(vi) If you are holding shares in Demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any Company, then your existing password is to be used.

(vii) Now, fill up the following details in the appropriate boxes:

For Members holding shares in Demat and Physical Form	
PAN	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none">• Members who have not updated their PAN with the Company / Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.• In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field.
DOB	<p>Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.</p>
Dividend Bank Details	<p>Enter the Dividend Bank Details as recorded in your demat account with the depository or in the company records for your folio.</p> <ul style="list-style-type: none">• Please Enter the DOB or Dividend Bank Details in order to Login. If the details are not recorded with the depository or company then please enter the member id/ folio no. In the Dividend Bank Details fields as mentioned in the instruction (iv).

(viii) After entering these details appropriately, click on "SUBMIT" tab.

(ix) Members holding shares in physical form will then reach directly the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(xi) Click on EVSN for the KUBER UDYOG LIMITED on which you choose to vote.

(xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolutions.

(xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

(xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.

(xvii) If Demat account holder has forgotten the changed password then enter the User ID and image verification code, click on Forgot Password & enter the details as prompted by the system.

(xviii) Notes for Institutional Shareholders:

- Institutional shareholders (i.e. other than Individuals, H U F, and NRI etc.) are required to log on to <https://www.evotingindia.com> and register themselves as Corporate.
- They should submit a scanned copy of the Registration Form bearing the stamp and sign of the entity to helpdesk.evoting@cdslindia.com.
- After receiving the login details a compliance user should be created using the admin login and password. The Compliance user would be able to link the account(s) for which they wish to vote on.
- The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- They should upload a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Authorised Person/Custodian, if any, in PDF format in the system for the scrutinizer to verify the same.

(xix) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions (“FAQs”) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com.

(xx) The result of the voting will be announced at S M Bose Road, M B Sarkar Garden, P O Agarpara, Lp 79/2, Kolkata – 700 109 by the chairman of the meeting at the EOGM to be held on 12th December, 2014. The result of the voting will be communicated to the Stock Exchanges and will also be posted on the website of the Company.

Explanatory Statement pursuant to section 102 of the Companies Act, 2013

ITEM NO. 1, 2 & 3:

In order to generate long term funds by issue of Equity Shares to eligible investors, subject to necessary provisions and approvals, the Board of Directors in their meeting held on November 13, 2014, have decided to increase the existing Authorized Share Capital of the Company from Rs. 25,00,000/- (Rupees Twenty Five Lacs Only) divided into 2,50,000 (Two Lacs Fifty Thousand) equity shares of Rs. 10/- (Rupees Ten Only) each to 5,00,00,000/- (Rupees Five Crores Only) divided into 50,00,000 (Fifty Lacs) equity shares of Rs. 10/- (Rupees Ten Only) each by creation of an additional 47,50,000 (Forty Seven Lacs Fifty Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

The aforesaid increase in the Authorized Share Capital will require the amendment of the Capital Clause of the Memorandum of Association and the Articles of Association of the Company. Thus the Special Resolution proposed for alteration of Clause V of the Memorandum of Association of the Company and Special Resolution for alteration in Article 5 (a) of the Articles of Association of the Company is required to enable the above proposal to be implemented. Hence the resolutions set out in Item Nos. 1, 2 and 3 are placed for consideration of the shareholders.

The Board of Directors accordingly recommends the passing of resolutions set out in item nos. 1 & 2 as an Ordinary Resolution and 3 as Special Resolution.

None of the Directors and Key Managerial Personnel of the Company and their relatives is concerned or interested, financial or otherwise, in the resolution set out at Items No. 1, 2 & 3.

ITEM NO.4:

The necessary information and disclosures pertaining to the proposed Preferential Allotment in terms of the regulation 73(1) of SEBI (ICDR) Regulations, 2009 are set out as below:

a) Object of the Issue:

The main object of the issue of equity shares pursuant to the Resolution set out in the accompanying Notice shall be to augment resources for meeting its business requirements, expansion plans and also to meet long working capital requirements of the Company and other general corporate purpose.

b) The Intention of the Promoters/Promoter Group/Directors/Key Management Persons to subscribe to this Offer: There is no intention of any Promoters, Directors and Key Management Persons of the Company to subscribe to the captioned Preferential Issue.**C) Shareholding Pattern before and after the Offer: (as of 14th November, 2014)**

PARTICULARS	PRE PREFERENTIAL ISSUE		POST PREFERENTIAL ISSUE (Assuming full allotment of 32,89,000 Equity Shares)	
	Class of Shareholders	No. of Shares	% of share capital	No. of Shares
A. Promoters & Promoter Group				
a. Indian Promoters	34700	13.94	34,700	0.98
b. Foreign Promoter	0	0.00	0	0
Total for Promoter Group	34700	13.94	34,700	0.98
B. Public Shareholdings				
i Institutional	0	0.00	0	0
ii Non Institutional				
- Bodies Corporate	186600	74.94	261600	7.39
- Individuals				
Individual shareholders holding nominal share capital up to Rs.1 Lakh	27700	11.12	27700	0.79
Individual shareholders holding nominal share capital excess of Rs.1 lakh	0	0.00	3214000	90.84
- NRIs/ OCBs	0	0.00	0	0
- Clearing Members	0	0.00	0	0
Total Public Shareholdings	214300	86.06	35,03,300	99.02
GRAND TOTAL (A) + (B)	249000	100.00	35,38,000	100.00

d) Consequential Changes in the Voting Rights:

Voting rights will change in tandem with the shareholding pattern.

e) Proposed time within which allotment shall be completed:

The Board proposes to allot the Equity Shares within a period of 15 (fifteen) days from the date of passing of the resolution by the Shareholders in the Extraordinary General Meeting, provided that when the allotment on preferential basis is pending on account of pendency of any approval or permission for such allotment by any Regulatory Authority or the Central Government, the period of 15 (fifteen) days shall be counted from the date of such approval or permission.

f) Particulars of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares / Warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post Preferential Issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue:

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
1	Rushabh Arvind Shah	BDTPS8750A	702,B-Wing, Dhiraj Kunj, Bajaj Road Extn., Vileparle (W), Mumbai - 400056.		0	25,000	25000	0.71
2	Anuja Rushabh Shah	AJYPD1208N	702,B-Wing, Dhiraj Kunj, Bajaj Road Extn., Vileparle (W), Mumbai - 400056.		0	25,000	25000	0.71
3	Mukesh P. Shah HUF	AAFHM5022H	702,B-Wing, Dhiraj Kunj, Bajaj Road Extn., Vileparle (W), Mumbai - 400056.		0	25,000	25000	0.71
4	Hetvi Karan Shah	BDTPS8751B	702,B-Wing, Dhiraj Kunj, Bajaj Road Extn., Vileparle (W), Mumbai - 400056.		0	25,000	25000	0.71
5	Jayshree Dilip Shah	AFCPS 7642 R	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056		0	25,000	25000	0.71
6	Siddharth Dilip Shah	ATAPS 0764 Q	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056		0	25,000	25000	0.71
7	Khyati S. Shah	BXKPS 5837 B	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056		0	25,000	25000	0.71
8	Ramesh P. Shah HUF	AAIHR7006P	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056		0	25,000	25000	0.71

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
9	Rashmi R Shah	AAPPS3936A	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056.		0	25,000	25000	0.71
10	Seema U Shah	AAYPS5597G	1001, Aum Jaydeep Heights, N.S Road No.01, JVPD Scheme, Opp: Bhaidas Hall, Vile Parle (W), Mumbai - 400 056.		0	25,000	25000	0.71
11	Pulin Rajnikant Shah	ANIPS 1991 F	201, Jayshika, Plot No.59, Jai Hind Soct., Off N.S. Road, No. 11, J.V.P.D., Vile Parle (West), Mumbai - 400049.		0	25,000	25000	0.71
12	Ila Rajnikant Shah	ANIPS 2914 G	201, Jayshika, Plot No.59, Jai Hind Soct., Off N.S. Road, No. 11, J.V.P.D., Vile Parle (West), Mumbai - 400049.		0	25,000	25000	0.71
13	Kanan Pulin Shah	AAYPS 5587 J	201, Jayshika, Plot No.59, Jai Hind Soct., Off N.S. Road, No. 11, J.V.P.D., Vile Parle (West), Mumbai - 400049.		0	25,000	25000	0.71
14	Vipul Girish Shah	ABAPS 7111H	Flat No. 2001, New Royal Mamta Heights CHS Ltd., Borivali (West), Mumbai - 400 103.		0	25,000	25000	0.71
15	Jigisha Vipul Shah	AXSPS3235Q	Flat No. 2001, New Royal Mamta Heights CHS Ltd., Borivali (West), Mumbai - 400 103.		0	25,000	25000	0.71
16	Daksha Girish Shah	ANIPS2459N	Flat No. 2001, New Royal Mamta Heights CHS Ltd., Borivali (West), Mumbai - 400 103.		0	25,000	25000	0.71
17	Vijay Chimanlal Panchal HUF	AAGHV 0675 J	1004, Tipco Heights, Tower - 1, R.S.Marg, Malad East, Mumbai - 400097		0	20,000	20000	0.57

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
18	Suraj Vijay Panchal	CKZPP 1406 Q	1004, Tipco Heights, Tower - 1, R. S. Marg, Malad East, Mumbai - 400097.		0	20,000	20000	0.57
19	Dilip C Panchal HUF	AAGHD 5526 A	1104, Raheja Tipco Hights, Tower No. 1, R. S. Marg, Malad, East, Mumbai - 400097.		0	20,000	20000	0.57
20	Rakesh Pravinchandra Shah	AADPS 3019 C	A/402, Rajesh Apt., Chandawarkar Road, Borivali West, Mumbai - 400092.		0	25,000	25000	0.71
21	Pankaj K Shah	AACPS 8839 B	502/503, Subham Apt., 51/ Tps Road, Near Gokul, Bungalow, Borivali West, Mumbai - 91.		0	25,000	25000	0.71
22	Vaishali H Shah	CPLPS 7697 F	43, Rasesh Building, Haridas Nagar, Borivali (W) Mumbai - 92.		0	25,000	25000	0.71
23	Sarojben Dhirajlal Shah	AAOPS 8095 F	43, Rasesh Building, Haridas Nagar, Borivali (W), Mumbai - 92.		0	25,000	25000	0.71
24	Hiten D Shah	AABPS 3874 R	43, Rasesh Building, Haridas Nagar, Borivali (W), Mumbai - 92.		0	25,000	25000	0.71
25	Geeta Chandrakant Lakhani	ABWPL3645F	10, Pratap Mansion, Laburnum Road, Gamdevi, Mumbai - 400 007.		0	30,000	30000	0.85
	Chandrakant Lakhani	AAAPL6830D						
26	Kavita C. Lakhani / Geeta C.Lakhani	ABDPL9771D	10, Pratap Mansion, Laburnum Road, Gamdevi, Mumbai - 400 007.		0	30,000	30000	0.85
27	Bharat Ishwarlal Thakkar	AAAPT3874B	B-404 Turakhia Park No.01, M.G. Road. Kandivali-West, Mumbai - 400 067.		0	100,000	100000	2.83
	Sangita Bharat Thakkar	AAEPT1815E						
28	Bharat I. Thakkar	AAAHB1880P	B-404 Turakhia Park No.01, M.G. Road. Kandivali-West, Mumbai - 400 067.		0	30,000	30000	0.85

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
29	Ranjan I. Thakkar	AACPT2378N	1102 Krishna Heights, M. G. Road, Kandivali (West), Mumbai - 400 067.		0	10,000	10000	0.28
30	Chandrakant Lakhani	AAAPL6830D	10, Pratap Mansion, Laburnum Road, Gamdevi, Mumbai - 400 007.		0	30,000	30000	0.85
	Geeta C. Lakhani	ABWPL3645F						
31	Chandrakant Jivanlal Lakhani (HUF)	AADHC0604D	10, Pratap Mansion, Laburnum Road, Gamdevi, Mumbai - 400 007.		0	30,000	30000	0.85
32	Ishwarlal T. Thakkar	AAAPT7942C	1102 Krishna Heights, M. G. Road, Kandivali West, Mumbai - 400 067.		0	10,000	10000	0.28
33	Sahil Bharat Thakkar	AGOPT4793M	1102 Krishna Heights, M.G. Road. Kandivali (W), Mumbai - 400 067.		0	20,000	20000	0.57
	Bharat Thakkar	AAAPT3874B						
34	Jaydeep K Italiya	ABMPI4581P	404, Umia Baug, Nanda Patkar Road, Vile Parle (E), Mumbai - 400 057.		0	75,000	75000	2.12
	Rekhaben Italiya	ABVPI7575E						
35	Chintan Keshavbhai Italiya	ACAPI7684Q	404, Umia Baug, Nanda Patkar Road, Vile Parle (E), Mumbai - 400 057.		0	75,000	75000	2.12
	Rekhaben K Italiya	ABVPI7575E						
36	Sumeet R Chandnani	AIXPC8884D	601, Shivshakti Apartment, Ceaser Road, Amboli, Andheri (West), Mumbai - 400058.		0	75,000	75000	2.12
37	Taru Elastomers Pvt. Ltd.	AAACT2652G	601, Shivshakti Apartment, Ceasar Road, Amboli, Andheri West, Mumbai 400058	Rajkumar A A Chandnani & Sapna Chandnani	0	75,000	75000	2.12

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
39	Lakhan Shyam Mordani	AKLPM 7514 J	102, Edenwoods CHS, Shahtri Nagar, Lokhandwala, Andheri (West), Mumbai - 400 053.		0	40,000	40,000	1.07
38	Taraben R Soni	ABDPS8379N	1402, Raghuvir, 14th Flr, Chamunda Circle, S.V. Road, Borivali West, Mumbai 400 092.		0	25,000	25000	0.71
	Ratilal M Soni	ABDPS7816C						
39	Kavita Sanjay Soni	ABRPS8554R	1402, Raghuvir, 14th Flr, Chamunda Circle, S.V. Road, Borivali West, Mumbai - 400 092.		0	25,000	25000	0.71
	Sanjay Ratilal Soni	AAOPS4094A						
40	Sapna Rajni Soni	AMSPS3685H	1401, Raghuvir, 14th Flr, Chamunda Circle, S.V. Road, Borivali West, Mumbai 400092		0	25,000	25000	0.71
	Rajni Ratilal Soni	AMZPS1854K						
41	Dimple Manish Soni	ABIPS1760L	1201, Mamta Heights, 12th Floor, Devidas Lane, S.V. Road, Borivali West, Mumbai - 400 092.		0	25,000	25000	0.71
	Manish Ratilal Soni	AAOPS4093H						
42	Hitesh K. Mehta	AATPM1764G	C/614, lancelot Bldg, S.V. Road, Opp. Shastri Nagar, Borivali (West), Mumbai 400 092		0	20,000	20000	0.57
43	Dipti H Mehta	AALPM8896M	C/614, Lancelot Bldg, S.V. Road, Opp. Shastri Nagar, Borivali (West), Mumbai 400 092		0	20,000	20000	0.57
44	Hitesh K Mehta HUF	AACHH7590C	C/614, Lancelot Bldg, S.V. Road, Opp. Shastri Nagar, Borivali (West), Mumbai 400 092		0	20,000	20000	0.57
45	Purvash R Shah	AABPS5058B	A/1302,Vrindavan Co-op.Hsg. Soc. Ltd, Rambaug Lane, Off S. V. Road, Borivali West, Mumbai 400092		0	20,000	20000	0.57
	Deepa P Shah	AAPPS2283Q						

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
46	Deepa P Shah Purvesh R Shah	AAPPS2283Q AABPS5058B	62, Vimla Co. Op. Hsg. Soc. Ltd, Umed Ashram Road, Off S.V. Road, Borivali (West), Mumbai 400 092		0	20,000	20000	0.57
47	Purvesh R Shah HUF	AADHP4107J	A/1302,Vrindavan Co-op. Hsg. Soc. Ltd, Rambaug Lane, Off S. V. Road, Borivali West, Mumbai 400092.		0	20,000	20000	0.57
48	Himmat M Viradiya	ADOPM4898B	B/501, Everest Cleopatra, 16 Park Road, Vile Parle, Mumbai - 400057.		0	150,000	150000	4.24
49	Pankaj V Viradiya	ADOPV1194K	A/601, Everest Cleopatra, 16 Park Road, Vile Parle, Mumbai - 400057.		0	150,000	150000	4.24
50	Ravi Kumar Bandi	AEZPB9631B	Swathi Industries Plot No 96 Subhash Nagar Jeedimetla Hyderabad Telangana - 500 055		0	37,500	37500	1.06
51	Rajashree Bandi	BJGPB6431G	H No 8-24/1 Plot No 74 NCL Colony Petabasheerbad Hyderabad Andhra Pradesh 500 055		0	12,500	12500	0.35
52	K Sai Geeta	AGAPK5313L	5-1-264, Jambagh, Hyderabad Telangana 500 001.		0	150,000	150000	4.24
53	Neeta Kadel	AIMPS4002K	21-3-155, Kadel Nivas, Tagarinaka, Golla Galli, Hyderabad - 500 002		0	12,500	12500	0.35
54	Shankar Lal Jhavar	ACKPJ8173D	Shri Clinic H. M. Road, Zaheerabad Andhra Pradesh 502220		0	12,500	12500	0.35
55	Hemalata Jhaver	AEJPJ4041F	1-5-155 Shri Clinic Hanuman Mandir Road Zaheerabad Andhra Pradesh 502220		0	12,500	12500	0.35

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
56	Sangeeta Daga	ABPPD7828K	1-8-14/7/2,Chikadpally, Hyderabad-500020		0	12,500	12500	0.35
57	Vishal Naredi	ACUPN9955F	8-2-626/5/E Road No.1 Banjara Hills Hyderabad Andhra Pradesh 500034		0	12,500	12500	0.35
58	Deepak Agarwal	AHCPA3009Q	3-6-305/83, Avanthi Nagar, Basheer Bagh, Hyderabad - 500002		0	12,500	12500	0.35
59	Swarupa Rani	AFEPT3232Q	102,Shiv Sai Residency, 1-19-71/3/27, Rukimini Society A.S Rao Nagar Hyderabad-38		0	12,500	12500	0.35
60	Prakashlal Raichandani	ADUPR1479H	1-11-227/4, Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad - 500 016.		0	25,000	25000	0.71
61	Anil Kumar Raichandani	ADUPR1072Q	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad-500016		0	25,000	25000	0.71
62	Jyothi Raichandani	ADUPR1495H	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad-500016.		0	25,000	25000	0.71
63	Veena Raichandani	ADNPR6287L	1-11-227/4, Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad - 500016.		0	25,000	25000	0.71
64	Jaya Raichandani	ADUPR1478G	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad-500016.		0	25,000	25000	0.71

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
65	Manisha Raichadani	ADOPR7176B	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad-500016		0	25,000	25000	0.71
66	Vibha Sunil Raichandani	ADNPR6288F	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad - 500016.		0	25,000	25000	0.71
67	Doulatram Raichandani	ADUPR1494G	1-11-227/4,Rukmini Sadan, Gurumurthy Lane, Behind Reebok Showroom, Begumpet, Hyderabad - 500016.		0	25,000	25000	0.71
68	Purushotham Kankani	AAUPK9385L	406 Thirumala Sai Residency Old RTO Office Road, Plot No.272/C, Contonment Bellary Bellary Karnataka 583104		0	25,000	25000	0.71
69	Jayasree Kankani	ABZPK1263F	406 Thirumala Sai Residency Old RTO Office Road, Plot No.272/C, Contonment Bellary Bellary Karnataka 583104.		0	12,500	12500	0.35
70	A-Square Enterprises	ABAF8567F	A-7, Hermes Apartment, Mulji Nagar, Bhat Lane, Near Poincur Bus Depot, Borivali (West), Mumbai – 400 092.		0	25,000	25000	0.71
71	Premlatha Lalwani	AAGPP9600F	Plot No 4 Phase III Bhavna Co. op Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
72	Sarita Lalwani	ABDPL1904G	Plot No 4 Phase III Bhavna Co.op Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
73	Sharmila Devi Lalwani	ABFPL0312G	Plot No 4 Phase III Bhavna Co.op Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
74	Jyoti Lalwani	AFHPL2635J	Plot No 4 Phase III Bhavna Coop Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
75	Sunita Lalwani	ABDPL1886B	Plot No 4 Phase III Bhavna Coop Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
76	Bhumika Lalwani	ALCPL2637D	Plot No 4 Phase III Bhavna Coop Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
77	Divya Lalwani	AJQPL3178F	Plot No 4 Phase III Bhavna Coop Housing Society Bowenpally Secunderabad		0	15,000	15000	0.42
78	Popatlal Porwal HUF	AAFHP3475F	1101, Tribute, Rajkamal Studio Compound, Parel, Mumbai - 400 012.		0	25,000	25000	0.71
79	Mamta Porwal	ARSPP9733E	1101, Tribute, Rajkamal Studio Compound, Parel, Mumbai - 400 012.		0	25,000	25000	0.71
80	Manish Jain	ABYPJ2468E	32/4A, Kalika Dham, Ashok Nagar, Udaipur, Rajeshthan		0	25,000	25000	0.71
81	Pratibha Tapuria	AOJPT7588K	384/J, Dhabholkarwadi, 3rd Floor, Room No. 65, Mumbai - 400 002.		0	25,000	25000	0.71
82	Yatish Tapuriya	AJNPT1839L	384/J, Dhabholkarwadi, 3rd Floor, Room No. 65, Mumbai - 400002.		0	25,000	25000	0.71
83	Anand Kumar Maheshwari (HUF)	AACHA4892G	37, Bhangwadi Shopping Arcade, 1st Floor, Kalbadevi Road, Mumbai - 400 002		0	25,000	25000	0.71
84	Sangita Maheshwari	AVCPS7380Q	37, Bhangwadi Shopping Arcade, 1st Floor, Kalbadevi Road, Mumbai- 400 002		0	25,000	25000	0.71
85	Anandkumar Maheshwari	AFBPM3184P	37, Bhangwadi Shopping Arcade, 1st Floor, Kalbadevi Road, Mumbai- 400 002		0	25,000	25000	0.71

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
86	Neena kamal Dalmia	AAEPD8231E	3-B, Jaihind, Building, Gr.Floor, Shop No-6, Bhuleshwar, Mumbai- 400 002		0	50,000	50000	1.41
87	Sangita Sushil Dalmia	AANPD0823F	3-B, Jaihind, Building, Gr.Floor, Shop No-6, Bhuleshwar, Mumbai - 400 002		0	50,000	50000	1.41
88	Vidhyadhar V. Kulkarni	AAIPK3403H	201 Ganraj Building, Plot No.11, RSC 1B, Gorai I, Borivali (West), Mumbai-400 92		0	52,000	52000	1.47
89	Revati Vidhyadhar Kulkarni	BXDPK8354G	201 Ganraj Building, Plot No.11, RSC 1B, Gorai I, Borivali (West), Mumbai - 400 92		0	52,000	52000	1.47
90	Meeta Sanjaykumar Desai	AEQPD5140Q	202, Tara Apartment, S.V.Road, Near Kora Kendra, Borivali (W), Mumbai - 400 092		0	20,000	20000	0.57
	Sanjaykumar Pravinchandra Desai	AAFPD8420N						
91	Parag Harshadrai Mody	AAOPM1229R	B -1003, Vrindavan CHS Ltd, Ram Baug Lane, Borivali (West), Mumbai - 400 092.		0	50,000	50000	1.41
92	Krina Parag Mody	AJGPM6580Q	B -1003, Vrindavan CHS Ltd, Ram Baug Lane, Borivali (West), Mumbai- 400 092		0	25,000	25000	0.71
93	Urmila Harshad Mody	AAHPM5422D	B -1003, Vrindavan CHS Ltd, Ram Baug Lane, Borivali (West), Mumbai - 400 092		0	25,000	25000	0.71
94	Ami Rupesh Doshi	AIDPDD0906B	3, Old Prakash kunj, Daulat Nagar Road No. 10, Borivali (East), Mumbai - 400066		0	160,000	160000	4.52
95	Ansuya Nanalal Doshi	ABKPD4847R	10, Indu Chamber, 349/353, Samuel Street, Vadgadi, Mumbai - 400 003		0	160,000	160000	4.52

Sr. No.	Name of the Proposed Allottee	PAN of the Proposed Allottee	Address of the Proposed Allottee	Name (s) of the natural person in control of the proposed Allottee	No. of Equity Shares held prior to the Preferential Allotment	No. of Equity Shares to be issued and allotted	No. of Post Issue Equity and Voting Share Capital	% of Post Issue Equity and Voting Share Capital
96	Amisha Shetalkumar Shah Shetalkumar Vinodrai Shah	AUEPS3176K ANYPS4980J	12, Shakti, 2nd Floor, Plot No. 251, Adenwala Road, Matunga Central Railway, Mumbai - 400 019.		0	20,000	20000	0.57
97	Priti K Gianani	AACPG2166K	20, Atur Park, Sion Tromby Road, Chembur, Mumbai		0	50,000	50000	1.41
98	Deeksha G Gianani	AFDPG8875R	20, Atur Park, Sion Tromby Road, Chembur, Mumbai		0	25,000	25000	0.71

g) Lock-in:

The aforesaid allotment of Equity Shares arising shall be locked in as per the provisions of Chapter VII of the SEBI (ICDR) Regulations, 2009.

h) Change in the control or composition of the Board:

Subsequent to the proposed issue of Equity Shares on Preferential Basis, there will neither be a change in control nor a change in the management of the Company. However, there will be a corresponding change in the shareholding pattern as well as voting rights consequent to the preferential allotment of equity shares.

i) Price of the Issue:

The preferential allotment of 32,89,000 equity shares of the face value of Rs. 10/- each shall be issued at a price of Rs. 12/- (including premium) per equity share, in compliance with Chapter VII of SEBI (ICDR) Regulations, 2009, as amended thereof.

j) Undertakings:

- (i) The Issuer Company undertakes that they shall re-compute the price of the Equity Shares in terms of the provision of SEBI (ICDR) Regulations, 2009, as amended thereof where it is required to do so.
- (ii) The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2009; the Equity Shares shall continue to be locked-in till the time such amount is paid by the allottees.

k) Auditor's Certificate:

A copy of the certificate from a Independent Auditors, Ashvin Thumar & Co., Chartered Accountants, Mumbai certifying that the issue of the Equity Shares is being made in accordance with the requirement of SEBI (ICDR) Regulations, 2009 for Preferential Issues, will be available for inspection at the Registered Office of the Company during 3.00 P.M. to 5.00 P.M.

Any of the equity shares that may remain unsubscribed for any reason whatsoever, may be offered and allotted by the Board in its absolute discretion to any person/entity/investor, on the same terms and conditions.

The consent of the Shareholders is being sought pursuant of Section 42, 62 and other applicable provisions of the Companies Act, 2013, if any, and in terms of the provisions of the Listing Agreements executed by the Company with The Calcutta Stock Exchange Ltd. where the Company's shares are listed.

By Order of the Board
For KUBER UDYOG LIMITED

Mr. Saurabh Rathod
Executive Director

Date: 17th November, 2014
Place: Kolkata

KUBER UDYOG LIMITED

Regd. Office: S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2, Kolkata-700109. West Bengal.
CIN: L51909WB1982PLC035481

PROXY FORM

DP ID & Client ID No. _____

Folio No _____

No. of Shares _____

I/We _____
of _____

being a Member / Shareholders of KUBER UDYOG LIMITED hereby appoint

_____ of _____
_____ or failing him/ her
_____ of _____ as my / our

proxy in my/our absence to attend and vote for me/us, and on my/our behalf at the Extraordinary General Meeting of the Company to be held at S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2, Kolkata-700109 West Bengal on Friday, 12th December, 2014 at 10.00 A.M. and/or at any adjournment thereof.

Signed this _____ day of _____ 2014

Signature _____

Affix
Revenue
Stamp

Note: 1. The Proxy must be deposited at the Registered Office of the Company at _____ not less than 48 hours before the time for holding the meeting.

KUBER UDYOG LIMITED

Regd. Office: S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2, Kolkata-700109. West Bengal.
CIN: L51909WB1982PLC035481

ATTENDANCE SLIP

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE.

Name of the Shareholder (In Block Letters)

Register Folio No/DP ID & Client ID No. _____

No. of Shares held _____

Name of the Proxy (In Block Letters) in case the Proxy attends instead of the Shareholder(s).

I hereby record my presence at the Extraordinary General Meeting of the Company being held at S M Bose Road, M B Sarkar Garden, P O Agarpara, LP 79/2, Kolkata-700109, West Bengal on Friday, 12th December, 2014 at 10.00 A.M.

Signature of the Shareholder or Proxy _____

BOOK POST

If Undelivered Please Return to :

KUBER UDYOG LIMITED

Regd. Office: S M Bose Road,
M B Sarkar Garden,
P O Agarpara, LP 79/2,
Kolkata - 700 109, West Bengal.
Website: www.kuberudyog.com
Email Id: kuberudyoglimited@gmail.com